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SUPERIOR COURT OF N.J.
MERCER COUNTY
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and Liquidator of MBL Life Assurance Corporation in Liquidation

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Special Counsel to Donald Bryan,
Acting New Jersey Commissioner of Banking and Insurance
and Liquidator of MBL Life Assurance Corporation in Liquidation

-----x SUPERIOR COURT OF NEW JERSEY
: CHANCERY DIVISION: MERCER COUNTY
IN THE MATTER OF : GENERAL EQUITY PART
THE REHABILITATION OF MUTUAL : DOCKET NO. C-91-00109
BENEFIT LIFE INSURANCE COMPANY, :
a Mutual Insurance Company of New Jersey :
: ORDER GRANTING FINAL
: LIQUIDATION OF MBL LIFE
-----x ASSURANCE CORPORATION,
DISCHARGING THE LIQUIDATOR
AND ADVISORY COMMITTEE
REPRESENTATIVES, AND RELATED
RELIEF

THIS MATTER having been opened to the Court by Sils Cummis Epstein & Gross P.C.,
Special Counsel for Donald Bryan, Acting Commissioner of Banking and Insurance of the State
of New Jersey (the "Commissioner"), in his capacity as Liquidator of MBL Life Assurance
Corporation in Liquidation ("MBLLAC"), for the entry of an Order declaring the liquidation of
MBLLAC to complete, discharging the Commissioner as Liquidator, and discharging the
members of the Advisory Committee of Class IV Creditors of Mutual Benefit Life Insurance
Company (the "Advisory Committee") from their representative capacity, and the Court having

reviewed the papers submitted and the pleadings on file, and no opposition having been filed and for the reasons set forth on the record, and for good cause shown;

IT IS on this 30th day of September, 2005:

ORDERED that the liquidation of MBL Life Assurance Corporation in Liquidation be and hereby is deemed to be complete, and it is further

ORDERED that and the members of the Advisory Committee be and hereby are relieved of their representative obligations to that committee and to the Class IV Creditors individually, and it is further

ORDERED that the remaining cash of the estate of MBL Life Assurance Corporation in Liquidation, in the amount of \$25,380.51, which is presently being held in a non-interest bearing trust account by Sills Cummins Epstein & Gross P.C., is to be transferred to the New Jersey Department of Banking and Insurance as soon as possible upon this Order becoming final and non-appealable; and it is further

ORDERED that MBL Life Assurance Corporation in Liquidation shall have no further jural existence; and it is further

ORDERED that the Commissioner be and hereby is discharged as Liquidator of MBLLAC; and it is further

ORDERED that service of this Order is to be made by regular United States mail upon those parties who received actual notice of this application, and by publication on a single date to be made by the Commissioner as soon as practicable in The Star Ledger; and it is further

ORDERED that the funds being held in trust by counsel as provided above shall be retained for 45 days from the date of publication of this Order in The Star Ledger, which the

Court determines to be a sufficient period of time to allow any interested party to seek to reopen these proceedings for good cause pursuant to N.J.S.A. 17B:32-76.

A handwritten signature in black ink, appearing to read "Neil H. Shuster", written over a horizontal line.

HON. NEIL H. SHUSTER