

NJ-1040-O 2023

NJ Division of Taxation E-File Opt-Out Request Form

An Important Message to Taxpayers

New Jersey law requires most tax preparers to electronically file (E-file) New Jersey Income Tax resident returns (Form NJ-1040 and Form NJ-1041). Filing your return electronically has the following benefits:

- Direct deposit option for your refund;
- Reduced chance of errors.

The Division of Taxation strongly urges you to allow your tax preparer to electronically file your New Jersey Income Tax return. However, if you do **not** want your return filed electronically, you can complete this form (NJ-1040-O) and enclose it with your return. This form authorizes your tax preparer to file your 2023 New Jersey Income Tax return on paper.

Part I: Taxpayer Information (to be completed by Taxpayer)

Last Name	First Name	SSN
Spouse's/Civil Union Partner's Last Name (if filing jointly)	First Name	SSN
Street Address	Apt. No.	Phone Number
City	State	ZIP Code

I (We) elect not to E-file my (our) NJ Resident Return

Reason _____

Taxpayer's signature	Date
Spouse's/Civil Union Partner's signature	Date

Part II: Tax Preparer Information (to be completed by Tax Preparer)

Paid Preparer's Last Name	First Name	SSN/PTIN
Paid Preparer's Signature	Date	Phone Number
Street Address	Apt. No.	Email Address
City	State	ZIP Code
Firm's Name (if applicable)	FEIN	

An Important Message to Tax Preparers

- Form NJ-1040-O must be enclosed with a taxpayer's paper Form NJ-1040 or Form NJ-1041 when filed.
- Fill in the NJ-1040-O oval or check the NJ-1040-O box next to your signature on the Income Tax return.
- Keep a copy of this form for your records.